

LOEB & LOEB LLP

Schuyler G. Carroll
Daniel B. Besikof
Noah Weingarten
345 Park Avenue
New York, NY 10154
Tel: (212) 407-4000
Fax: (212) 407-4990
Email: scarroll@loeb.com
dbesikof@loeb.com
nweingarten@loeb.com

*Proposed Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

	) Chapter 11
)
	) Case No. 19-76260
	) Case No. 19-76263
In re:	) Case No. 19-76267
	) Case No. 19-76268
Absolut Facilities Management, LLC, <i>et al.</i>	) Case No. 19-76269
	) Case No. 19-76270
Debtors. ¹	) Case No. 19-76271
	) Case No. 19-76272
)
	) (Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR
ABSOLUT FACILITIES MANAGEMENT, LLC (CASE NO. 19-76260)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Absolut Facilities Management, LLC (1412); Absolut Center for Nursing and Rehabilitation at Allegany, LLC (7875); Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC (8266); Absolut Center for Nursing and Rehabilitation at Gasport, LLC (8080); Absolut at Orchard Brooke, LLC (1641); Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC (8300); Absolut Center for Nursing and Rehabilitation at Three Rivers, LLC (8133); and Absolut Center for Nursing and Rehabilitation at Westfield, LLC (7924).

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

	)	Chapter 11
)	
In re:	)	Case No. 19-76260-ast
	)	Case No. 19-76263-ast
Absolut Facilities Management, LLC, <i>et al.</i>	)	Case No. 19-76267-ast
	)	Case No. 19-76268-ast
	)	Case No. 19-76269-ast
	)	Case No. 19-76270-ast
Absolut Facilities Management, LLC, <i>et al.</i>	)	Debtors. ¹ Case No. 19-76271-ast
	)	Case No. 19-76272-ast
)	
	)	(Jointly Administered)
)	

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

Absolut Facilities Management, LLC and its affiliated debtors and debtors-in-possession (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Absolut Facilities Management, LLC (1412); Absolut Center for Nursing and Rehabilitation at Allegany, LLC (7875); Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC (8266); Absolut Center for Nursing and Rehabilitation at Gasport, LLC (8080); Absolut at Orchard Brooke, LLC (1641); Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC (8300); Absolut Center for Nursing and Rehabilitation at Three Rivers, LLC (8133); and Absolut Center for Nursing and Rehabilitation at Westfield, LLC (7924).

publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example and without limitation, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination,

recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and “as of” Information Date.** On September 10, 2019 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 20, 2019, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 48].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of September 10, 2019.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of the close of business on September 10, 2019, in the Debtors’ books and records. Additionally, because the book values of certain assets, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to, among other things, the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary, to the extent appropriate or to the extent additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition, whether claims are secured or unsecured or whether claims are entitled to priority or no priority.
5. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made

reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or properly designated as a financing arrangement).

6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, certain employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) equity holders holding 1% or more of the equity interest of the Debtor entities; and (c) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.

8. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the "*Intercompany Claims*"). Intercompany receivables reported on Schedule A/B 77 and Intercompany claims reported on Schedule E/F, part 2, are reported as of August 31, 2019. While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in

fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.

9. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.

10. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
11. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims, or contracts or leases, to file claim objections in respect of same, or to exercise their rights to setoff against or other rights with respect to such Claims.
12. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

13. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way

prejudice or impair the assertion of such Claims or Causes of Action.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

16. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

17. Intercompany. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

18. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

19. Resident Names and Addresses. Resident and guardian names and addresses have been removed from the entries listed on the Schedules and Statements and have been replaced with reference to a unique resident number. Such redacted information is available upon entry of an order by the Bankruptcy Court authorizing the production of such redacted information.

20. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of September 10, 2019, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of September 10, 2019. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using their Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms; (II) Waiving Certain Deposit Guidelines; and (III) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion").

Schedule A/B 11. Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule A/B 55. The Debtors do not own any real property. The Debtors have also listed their real property leases in Schedule A/B 55, along with the Debtors leasehold improvements, if any.

Schedule A/B 63. The Debtors maintain a resident database/list. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D,

real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract, including by filing a claim objection or adversary proceeding in respect of same.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F part 2 may also include potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired, have been terminated or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

Statement 26d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26d.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:Debtor name **Absolut Facilities Management, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **19-76260** Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2019** to **Filing Date**

Operating a business

\$3,455,926.00

Other _____

From the beginning of the fiscal year to filing date:
From **1/01/2019** to **Filing Date**

Operating a business

\$4,683,766.00

Other _____

From the beginning of the fiscal year to filing date:
From **1/01/2019** to **Filing Date**

Operating a business

\$5,056,723.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Absolut Facilities Management, LLC**Case number (if known) **19-76260**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. See SOFA Part 2, Question 3 Attachment		\$996,782.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See SOFA Part 2, Question 4 Attachment		\$876,555.35	
4.2. See Attached Intercompany Schedule		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See SOFA Part 7, Question 14 Attachment			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Absolut Facilities Management, LLCCase number (if known) 19-76260 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. See SOFA Part 6, Question 11 Attachment			\$606,361.00

 Email or website address Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor Absolut Facilities Management, LLCCase number (if known) 19-76260

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	---	---------------------------	--------------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

**NAME, ADDRESS, TELEPHONE NUMBER, SOCIAL SECURITY
NUMBER, BIRTH DATE, AMONG OTHER INFORMATION**

Does the debtor have a privacy policy about that information?

No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No Go to Part 10.
 Yes. Fill in below:

Name of plan
Absolut Retirement Savings Plan

Employer identification number of the plan
EIN: 20-8471412

Has the plan been terminated?
 No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

Debtor **Absolut Facilities Management, LLC**Case number (if known) **19-76260**

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
Various Patients Absolut Facilities Management 300 Gleed Ave East Aurora, NY 14052	M&T Bank 626 Commerce Drive Buffalo, NY 14228	Patient Trust Funds	\$3,000.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Debtor **Absolut Facilities Management, LLC**Case number (if known) **19-76260**

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. ABSOLUT CENTER FOR NURSING AND REHABILITATION AS WESTFIELD, LLC 26 CASS STREET WESTFIELD, NY 14787	HEALTHCARE	EIN: 20-8467924 Dates business existed From-To
25.2. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT ALLEGANY, LLC	HEALTHCARE	EIN: 20-8467875 From-To
25.3. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT AURORA PARK, LLC 292 MAIN STREET AURORA PARK, NY 14052	HEALTHCARE	EIN: 20-8468266 From-To
25.4. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT GASPORT, LLC 4540 LINCOLN DRIVE GASPORT, NY 14067	HEALTHCARE	EIN: 20-8468080 From-To

Debtor **Absolut Facilities Management, LLC**Case number (if known) **19-76260**

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.5. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT ORCHARD PARK, LLC 6060 ARMOR DUELLS RD ORCHARD PARK, NY 14127	HEALTHCARE	EIN: 20-8468300 From-To
25.6. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT THREE RIVERS, LLC 101 CREEKSIDE DRIVE PAINTED POST, NY 14870	HEALTHCARE	EIN: 20-8468133 From-To
25.7. ABSOLUT AT ORCHARD BROOKE, LLC 6060 ARMOR DUELLS RD ORCHARD PARK, NY 14127	HEALTHCARE	EIN: 20-8471641 From-To
25.8. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT DUNKIRK, LLC 447 LAKE SHORE DR DUNKIRK, NY 14048	HEALTHCARE	EIN: From-To
25.9. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT EDEN, LLC 2806 GEORGE STREET EDEN, NY 14057	HEALTHCARE	EIN: From-To
25.10. ABSOLUT CENTER FOR NURSING AND REHABILITATION AT ENDICOTT, LLC 301 NANTUCKET DR ENDICOTT, NY 13760	HEALTHCARE	EIN: From-To
25.11. ABSOLUT CENTER FOR NURSING AND REHABILITATION IN SALAMANCA, LLC 451 BROAD ST SALAMANCA, NY 14779	HEALTHCARE	EIN: From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address****Date of service
From-To**

Debtor Absolut Facilities Management, LLCCase number (if known) 19-76260**Name and address**

26a.1. **Billit Information Technology, LLC**
300 Gleed Avenue
East Aurora, NY 14052

**Date of service
From-To****Dates services
rendered 1/1/17 -
current**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address**

26b.1. **Bonadio & Co LLP**
Certified Public Accountants
171 Sully's Trail
Pittsford, NY 14534

**Date of service
From-To****Dates services
rendered 1/1/17 -
current**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Billit Information Technology, LLC**
300 Gleed Avenue
East Aurora, NY 14052

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
ISRAEL SHERMAN	255 WARNER AVENUE ROSLYN HEIGHTS, NY 11577	MEMBER	100
WILLIAM K LENHART	400 SEASAGE DR APT 602 DELRAY BEACH, FL 33483	INDEPENDENT ADVISOR	
MICHAEL WYSE	85 BROAD ST 18TH FLOOR NEW YORK, NY 10004	CHIEF RESTRUCTURING OFFICER	

Debtor Absolut Facilities Management, LLCCase number (if known) 19-76260

Name	Address	Position and nature of any interest	% of interest, if any
PHILLIP HOFFMAN	255 WARNER AVENUE Roslyn Heights, NY 11577	CFO	
LORRY DOTTER	255 WARNER AVENUE Roslyn Heights, NY 11577	COO	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Part 2, Question 4			
<hr/>			<hr/>
Relationship to debtor			<hr/>
<hr/>			<hr/>

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
1199 SEIU Regional Pension Fund	EIN: 16-1112391

Debtor Absolut Facilities Management, LLCCase number (*if known*) 19-76260**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 16, 2019/s/ Michael Wyse

Signature of individual signing on behalf of the debtor

Michael Wyse

Printed name

Position or relationship to debtor

Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
777 EQUIPMENT FINANCE P.O. BOX 75295 CHICAGO IL 60675-5295	AL-All Other - General	6/26/2019	\$5,500.00
777 EQUIPMENT FINANCE P.O. BOX 75295 CHICAGO IL 60675-5295	AL-All Other - General	7/24/2019	\$5,830.00
AXIS SURPLUS INSURANCE CO. 11680 GREAT OAKS WAY, STE 500 ALPHARETTA GA 30022	IN-Insurance	6/19/2019	\$11,250.00
AXIS SURPLUS INSURANCE CO. 11680 GREAT OAKS WAY, STE 500 ALPHARETTA GA 30022	IN-Insurance	7/24/2019	\$11,250.00
BRIAN PARISI COPIER SYSTEMS, INC. 8316 MAIN ST. WILLIAMSVILLE NY 14221	UT-Utilities	7/3/2019	\$137.18
BRIAN PARISI COPIER SYSTEMS, INC. 8316 MAIN ST. WILLIAMSVILLE NY 14221	UT-Utilities	7/24/2019	\$2,381.88
BRIAN PARISI COPIER SYSTEMS, INC. 8316 MAIN ST. WILLIAMSVILLE NY 14221	UT-Utilities	8/28/2019	\$4,776.99
CNH FINANCE, L.P. 330 RAILROAD AVE., SUITE 101 GREENWICH CT 06830	AL-All Other - General	6/28/2019	\$25,000.00
FELDMAN, KIEFFER & HERMAN, LLP THE DUN BUILDING 110 PEARL STREET, SUITE 400 BUFFALO NY 14202	LG-Legal	6/14/2019	\$15,024.84

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
FELDMAN, KIEFFER & HERMAN, LLP THE DUN BUILDING 110 PEARL STREET, SUITE 400 BUFFALO NY 14202	LG-Legal	7/12/2019	\$15,038.56
FIRST INSURANCE FUNDING CORP. 450 SKOKIE BLVD. STE 1000 NORTHBROOK IL 60062	IN-Insurance	6/26/2019	\$93,004.93
FIRST INSURANCE FUNDING CORP. 450 SKOKIE BLVD. STE 1000 NORTHBROOK IL 60062	IN-Insurance	7/31/2019	\$93,004.93
FIRST INSURANCE FUNDING CORP. 450 SKOKIE BLVD. STE 1000 NORTHBROOK IL 60062	IN-Insurance	8/28/2019	\$93,004.93
GRANDVIEW BROKERAGE P.O. BOX 40317 BROOKLYN NY 11204	IN-Insurance	6/28/2019	\$75,000.00
GRANDVIEW BROKERAGE P.O. BOX 40317 BROOKLYN NY 11204	IN-Insurance	7/10/2019	\$75,000.00
GRANDVIEW BROKERAGE P.O. BOX 40317 BROOKLYN NY 11204	IN-Insurance	7/17/2019	\$34,400.00
GRANDVIEW BROKERAGE P.O. BOX 40317 BROOKLYN NY 11204	IN-Insurance	8/7/2019	\$3,226.00
HARTER, SECREST & EMERY LLP 1600 BAUSCH & LOMB PLACE ROCHESTER NY 14604-2711	LG-Legal	8/7/2019	\$33,542.56

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	6/14/2019	\$15,015.25
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	6/21/2019	\$15,004.08
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	6/28/2019	\$15,007.75
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	7/5/2019	\$15,020.47
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	7/12/2019	\$15,011.10
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	7/19/2019	\$15,027.00
KAUFMAN BORGEEST & RYAN LLP 120 BROADWAY NEW YORK NY 10271	LG-Legal	7/26/2019	\$15,016.01
KEY EQUIPMENT FINANCE P.O. BOX 74713	UT-Utilities	6/26/2019	\$3,715.14
KEY EQUIPMENT FINANCE P.O. BOX 74713	UT-Utilities	7/24/2019	\$3,715.14
KEY EQUIPMENT FINANCE P.O. BOX 74713	UT-Utilities	8/28/2019	\$3,715.14

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	7/30/2019	\$35,000.00
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	7/31/2019	\$35,000.00
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	8/7/2019	\$35,000.00
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	8/14/2019	\$35,000.00
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	8/28/2019	\$35,000.00
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	8/30/2019	\$35,000.00
SPECIALTY RX 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	RX-Pharmacy	9/6/2019	\$35,000.00
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	6/26/2019	\$1,786.08
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	7/3/2019	\$419.99
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	7/10/2019	\$482.70

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	7/17/2019	\$882.50
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	7/24/2019	\$798.48
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	8/7/2019	\$902.69
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	8/14/2019	\$882.50
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	8/28/2019	\$1,480.42
TOYOTA FINANCIAL SERVICES P.O. BOX 4102 CAROL STREAM IL 60197-4102	AL-All Other - General	9/4/2019	\$902.69
U.S. BANK P.O. BOX 790448 ST LOUIS MO 63179-0448	AL-All Other - General	6/19/2019	\$324.07
U.S. BANK P.O. BOX 790448 ST LOUIS MO 63179-0448	AL-All Other - General	7/3/2019	\$6,596.39
U.S. BANK P.O. BOX 790448 ST LOUIS MO 63179-0448	AL-All Other - General	7/31/2019	\$324.07
U.S. BANK P.O. BOX 790448 ST LOUIS MO 63179-0448	AL-All Other - General	8/7/2019	\$6,596.39

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
VERIZON P.O. BOX 15124 ALBANY NY 12212-5124	UT-Utilities	6/19/2019	\$519.01
VERIZON P.O. BOX 15043 ALBANY NY 12212-5043	UT-Utilities	7/3/2019	\$2,217.81
VERIZON P.O. BOX 15124 ALBANY NY 12212-5124	UT-Utilities	7/17/2019	\$524.19
VERIZON P.O. BOX 15043 ALBANY NY 12212-5043	UT-Utilities	7/31/2019	\$2,278.82
VERIZON P.O. BOX 15043 ALBANY NY 12212-5043	UT-Utilities	8/28/2019	\$2,313.00
VERIZON P.O. BOX 15124 ALBANY NY 12212-5124	UT-Utilities	8/28/2019	\$536.90
WINDSTREAM P.O. BOX 9001013 LOUISVILLE KY 40290-1013	UT-Utilities	6/19/2019	\$293.99
WINDSTREAM P.O. BOX 9001013 LOUISVILLE KY 40290-1013	UT-Utilities	7/10/2019	\$309.52
WINDSTREAM P.O. BOX 9001013 LOUISVILLE KY 40290-1013	UT-Utilities	7/31/2019	\$7,479.48
WINDSTREAM P.O. BOX 9001013 LOUISVILLE KY 40290-1013	UT-Utilities	8/28/2019	\$311.22

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name and Address	Reasons for payment or transfer	Dates of Payments	Total Amount or value
		Total:	\$996,782.79

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA: Part 2, Question 4 -Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Insider Name	Address	City	State	Zip	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	9/12/2018	\$172.38
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	9/21/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	10/2/2018	\$184.94
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	10/5/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	10/19/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	11/2/2018	\$159.85
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	11/2/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Safeco Insurance	11/9/2018	\$373.70
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	11/16/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	11/30/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	12/2/2018	\$348.52
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Safeco Insurance	12/13/2018	\$3,471.14
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	12/14/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	12/28/2018	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	1/2/2019	\$511.56
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	1/11/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	1/25/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	2/2/2019	\$94.94
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	2/8/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	2/22/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	3/2/2019	\$1,986.69
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	3/8/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	3/22/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	4/2/2019	\$733.45
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	4/5/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	4/19/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	5/2/2019	\$315.56
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	5/3/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Safeco Insurance	5/19/2019	\$1,561.11
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	5/20/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	5/31/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	6/2/2019	\$94.94
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	6/14/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	6/28/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	7/2/2019	\$119.94
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	7/12/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	7/26/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	American Express - travel/exp	8/2/2019	\$104.95

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA: Part 2, Question 4 -Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Insider Name	Address	City	State	Zip	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	8/9/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	8/23/2019	\$3,608.29
Alexander Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Employee	Payroll	9/6/2019	\$3,608.29
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Citi Cards	9/12/2018	\$344.31
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	9/12/2018	\$1,256.91
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	9/19/2018	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	9/21/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	DRAW	10/1/2018	\$63,741.14
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	10/2/2018	\$2,540.71
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	10/5/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	10/17/2018	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	10/19/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	DRAW	11/1/2018	\$31,870.57
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Citi Cards	11/2/2018	\$58.51
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	11/2/2018	\$1,558.62
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	11/2/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	11/14/2018	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	11/16/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	11/30/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	DRAW	12/1/2018	\$31,870.57
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Citi Cards	12/2/2018	\$30.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	12/2/2018	\$1,372.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	12/2/2018	\$1,600.42
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	12/14/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	12/19/2018	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	12/28/2018	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Citi Cards	1/2/2019	\$57.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	1/2/2019	\$675.60
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	1/2/2019	\$991.97
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	1/11/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	1/16/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	1/25/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Citi Cards	2/2/2019	\$66.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	2/2/2019	\$906.40
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	2/2/2019	\$1,112.08
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	2/8/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	2/20/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	2/22/2019	\$23,000.00

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA: Part 2, Question 4 -Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Insider Name	Address	City	State	Zip	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	3/2/2019	\$175.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	3/2/2019	\$474.94
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	3/2/2019	\$743.92
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	3/8/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	3/20/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	3/22/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	4/2/2019	\$1,539.52
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	4/5/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	4/17/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	4/19/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	5/2/2019	\$1,973.89
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	5/3/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	5/15/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	5/20/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	5/31/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	6/2/2019	-\$5,544.71
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	6/14/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	6/19/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	6/28/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Citi Cards	7/2/2019	\$29.87
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	7/2/2019	\$550.58
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	7/2/2019	\$1,754.41
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	7/12/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	7/17/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	7/26/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	American Express - travel	8/2/2019	\$2,647.59
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Cub Aviation - travel	8/7/2019	\$20,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	8/9/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	BMW of North America	8/14/2019	\$842.36
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	8/23/2019	\$23,000.00
Israel Sherman	255 Warner Avenue	Roslyn Heights	NY	11577	Member	Guaranteed Payments	9/6/2019	\$23,000.00
							Total:	\$876,555.35

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA: Part 2, Question 4 -Intercompany Transfers as of August 31, 2019

Due To	Due From	Amount
Absolut at Endicott, LLC	Absolut Facilities Mgt, LLC	-\$4,405,708.11
Absolut at Salamanca, LLC	Absolut Facilities Mgt, LLC	-\$2,015,900.07
Absolut Facilities Mgt, LLC	Billit AIT, LLC	-\$1,961,440.18
Absolut Facilities Mgt, LLC	Absolut at Allegany, LLC	-\$1,958,775.98
Absolut Facilities Mgt, LLC	Absolut at Three Rivers, LLC	-\$1,922,623.29
Absolut Facilities Mgt, LLC	Absolut at Westfield, LLC	-\$1,425,943.31
Absolut at Houghton, LLC	Absolut Facilities Mgt, LLC	-\$1,290,200.06
Absolut at Dunkirk Park, LLC	Absolut Facilities Mgt, LLC	-\$1,260,700.00
Absolut at Eden, LLC	Absolut Facilities Mgt, LLC	-\$950,600.00
Absolut Facilities Mgt, LLC	Absolut at Gasport, LLC	-\$254,446.73
Absolut Facilities Mgt, LLC	Absolut at Aurora Park, LLC	-\$162,347.05
Absolut Facilities Mgt, LLC	Washington Square HC Center	-\$75,000.00
Absolut Facilities Mgt, LLC	Avante	\$25,654.75
Absolut Facilities Mgt, LLC	Concord Care Center Toledo	\$46,430.89
Absolut Facilities Mgt, LLC	Concord Care Center Cortland	\$68,686.01
Absolut Facilities Mgt, LLC	Fiddler's Green Manor	\$75,000.00
Absolut Facilities Mgt, LLC	Alternative Solutions Group, LLC	\$270,277.17
Absolut Facilities Mgt, LLC	Sweet Brook of Williamstown	\$288,808.34
Absolut Facilities Mgt, LLC	Absolut at Eden, LLC	\$950,600.00
Absolut Facilities Mgt, LLC	Absolut at Orchard Brooke, LLC	\$1,046,810.47
Absolut Facilities Mgt, LLC	Absolut at Dunkirk Park, LLC	\$1,260,700.00
Absolut Facilities Mgt, LLC	Absolut at Houghton, LLC	\$1,290,200.00
Absolut Facilities Mgt, LLC	Absolut at Salamanca, LLC	\$2,015,900.00
Absolut Facilities Mgt, LLC	Absolut at Endicott, LLC	\$4,405,708.11
Absolut Facilities Mgt, LLC	Absolut at Orchard Park, LLC	\$8,113,920.43

In re Absolut Facilities Management, LLC
Case No. 19-76260

&10SOFA Part 6, Question 11 - Payments or transfers related to debtor counseling or bankruptcy made within 1 year preceding commencement of this case

Name of Payee	Address1	Address2	City	State	Zip	Email or Website Address	Date of Payment or Transfer	Total amount or value
Loeb & Loeb LLP	345 Park Avenue		New York	NY	10154	scarroll@loeb.com	8/30/2019	\$50,000.00
Loeb & Loeb LLP	345 Park Avenue		New York	NY	10154	scarroll@loeb.com	9/4/2019	\$50,000.00
Loeb & Loeb LLP	345 Park Avenue		New York	NY	10154	scarroll@loeb.com	9/9/2019	\$250,000.00
Perkins Coie LLP	1155 Avenue of the Americas	22nd Floor	New York	NY	10036-2711	www.perkinscoie.com/en/	6/7/2019	\$10,000.00
Perkins Coie LLP	1155 Avenue of the Americas	22nd Floor	New York	NY	10036-2711	www.perkinscoie.com/en/	6/13/2019	\$200,000.00
Prime Clerk LLC	One Grand Central Place	60 East 42nd Street, Suite 1440	New York	NY	10165	www.primeclerk.com	9/4/2019	\$5,000.00
Prime Clerk LLC	One Grand Central Place	60 East 42nd Street, Suite 1440	New York	NY	10165	www.primeclerk.com	9/9/2019	\$6,361.00
WKL Advisors LLC	Bill Lenhart	400 Seasage Drive, Apt. 602	Delray Beach	FL	33483-6786	www.blenhart@wkladvisors.com	8/27/2019	\$5,000.00
WKL Advisors LLC	Bill Lenhart	400 Seasage Drive, Apt. 602	Delray Beach	FL	33483-6786	www.blenhart@wkladvisors.com	9/4/2019	\$10,000.00
WKL Advisors LLC	Bill Lenhart	400 Seasage Drive, Apt. 602	Delray Beach	FL	33483-6786	www.blenhart@wkladvisors.com	9/10/2019	\$10,000.00
Wyse Advisors, LLC	85 Broad Street, 18th Floor		New York	NY	10004	www.wyseadvisorsllc.com	9/9/2019	\$10,000.00
							Total:	\$606,361.00

In re Absolut Facilities Management, LLC
 Case No. 19-76260
 SOFA Part 7, Question 14 - Previous addresses

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
EEOC decree v all facilities (from investigation Lisa Valentin)	ADA Discrimination	EEOC	Settled - ongoing
PATIENT 18 v. Absolut Center for Nursing & Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 294 vs. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 38 v. Absolut Center for Nursing and Rehabilitation at Endicott, LLC and Absolut Facilities Management, LLC		Broome County	
PATIENT 45 v. Absolut Center for Nursing and Rehabilitation at Three Rivers, LLC and Absolut Facilities Management, LLC		Steuben County	
PATIENT 50 v. Absolut Center for Nursing and Rehabilitation at Westfield, LLC, Absolut Facilities Management, LLC and Israel Sherman		Chautauqua County	
PATIENT 5749 vs. Absolut at Westfield, LLC, Absolut Center for Nursing and Rehabilitation at Westfield, LLC, Absolut Facilities Management, LLC and Israel Sherman		Chautauqua County	
PATIENT 5750 v. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5751 vs. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Aurora Park 292, Inc. and Absolut Facilities Management, LLC			
PATIENT 5752 v. Absolut Center for Nursing and Rehabilitation at Dunkirk, LLC and Absolut Facilities Management, LLC and Israel		Chautauqua County Supreme Court	
PATIENT 5753 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5754 v. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5755 v. Aaron B. Hoffman, M.D., University at Buffalo Surgeons, Inc., Buffalo General Medical Center, Kaleida Health, Absolut Care of Aurora Park, Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC and Absolut Facilities Management, LLC		Erie County	
PATIENT 5756 vs. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	

In re Absolut Facilities Management, LLC
 Case No. 19-76260
 SOFA Part 7, Question 14 - Previous addresses

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
PATIENT 5757 v. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5758 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5761 v. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut at Aurora Park, LLC, Absolut Facilities Management, LLC, AFM, LLC		Erie County	
PATIENT 5762 v. Absolut at Westfield, LLC, Absolut Center for Nursing and Rehabilitation at Westfield, LLC and Absolut Facilities Management, LLC		Erie County	
PATIENT 5763 vs. Absolut Facilities Management, LLC and Absolut Center for Nursing and Rehabilitation at Three Rivers, LLC		Steuben County	
PATIENT 5766 vs. Kaleida Health d/b/a Buffalo General Hospital, Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut at Aurora Park, LLC, Absolut Facilities Management, LLC and AFM, LLC		Erie County	
PATIENT 5767		Erie County Supreme Court	
PATIENT 5768 v. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5770 v. Absolut Center for Nursing & Rehab at Gasport, LLC, Absolut at Gasport, LLC and Absolut Facilities Management, LLC, Samuel Sherman and Israel Sherman		Erie County	
PATIENT 5771 v. Absolut Center for Nursing and Rehabilitation at Westfield, LLC, Absolut at Westfield, LLC, Absolut Facilities Management, LLC and Israel Sherman		Chautauqua County	
PATIENT 5772 v. Absolut at Houghton, Absolut Center for Nursing & Rehabilitation at Houghton, LLC, Absolut Facilities Management, LLC and Israel Sherman		Allegany County	
PATIENT 5773 v. Absolut Center for Nursing & Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC, Aurora Park 292, Inc., The Park Associates, Inc., 292 Main Street, LLC and Israel Sherman		Erie County	
PATIENT 5774 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	

In re Absolut Facilities Management, LLC
 Case No. 19-76260
 SOFA Part 7, Question 14 - Previous addresses

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
PATIENT 5775 v. Eastern Niagara Hospital, Inc.; Eastern Niagara Hospital; Mcauley-Seton Home Care Corporation; Absolut Center For Nursing & Rehabilitation at Gasport, LLC; Absolut Facilities Management, LLC; Newfane Rehabilitation & Health Care Center; Integrated Care Systems,		Niagara County	
PATIENT 5776 v. Absolut center for Nursing & Rehabilitation at Orchard Park, LLC and Absolut Facilitieis Management, LLC		Erie County	
PATIENT 5777 vs. Kaleida Health d/b/a Highpointe on Michigan; IPC Hospitalist of New York; IPE Hospitalist Services of New York, P.C.; Shannon Marzullo, N.P., Margaret Ebel, M.D.; Absolut at Orchard Park, LLC; Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC; Absolut Facilities Management, LLC; Endion Medical Healthcare, P.C. d/b/a Endion Senior Care; Endion Medical Services, P.C.; Endion Hospitalist of Western New York, P.C.; Alan Smith, M.D.		Erie County	
PATIENT 5778 vs. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5779 v. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC, Israel Sherman		Erie County	
PATIENT 5780 vs. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC and Absolut Facilities Management		Erie County	
PATIENT 5782 v. Absolut Center For Nursing and Rehabilitation at Aurora Park, LLC; Absolut Facilities Management, LLC; Israel Sherman; Ridge View Manor, LLC; Golden Living Centers, LLLC; Safire Rehabilitation of Southtowns,LLC; Solomon Abramczyk; Judy Landa; Laura Zacher Otterbein; Aryeh Richard Platschek; Wendy Zacher Schmidt; Robert Schuck; and Moshe Steinberg		Erie County	
PATIENT 5783 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut Facilities Management, LLC		Erie County Supreme Court	
PATIENT 5786 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5787 v. Absolut for Nursing and Rehabilitation at Salamanca, LLC, Absolut at Salamanca, LLC, Absolut Facilities Management, LLC, Jasper Care, LLC, Israel Sherman, Olean General Hospital and Upper Allegheny Health System, Inc.		Cattaraugus County	

In re Absolut Facilities Management, LLC
 Case No. 19-76260
 SOFA Part 7, Question 14 - Previous addresses

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
PATIENT 5788 vs. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Aurora Park 292, Inc. and Absolut Facilities Management		Erie County	
PATIENT 5789 vs. Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5790 v. Absolut at Orchard Brooke, LLC, Orchard Brooke Living Center, Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut Facilities Management, LLC, IPC Healthcare, IPC Hospitalist of New York, IPC Hospitalist Services of New York, P.C., Mercy Hospital of Buffalo and Catholic Health System, Inc.		Erie County	
PATIENT 5791 vs. Absolut Center for Nursing & Rehabilitation at Gasport, LLC, Absolut Facilities Management, LLC and Israel Sherman		Niagara County	
PATIENT 5792 v. Absolut Center for Nursing and Rehabilitation at Dunkirk, LLC, Absolut Facilities Management, LLC, Israel Sherman, Terrace View Long Term Care Facility, Erie County Medical Center, Erie County Medical Center Corporation		Erie County	
PATIENT 5793 v. Buffalo General Medical Center, Kaleida Health, Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5794 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5795 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 5796 v. Absolut Center for Nursing and Rehabilitation at Houghton, LLC, Absolut at Houghton, LLC, Absolut Facilities Management, LLC and Israel Sherman		Cattaraugus County	
PATIENT 5798 v. Mercy Hospital of Buffalo, Catholic Health System, Inc., Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC, Absolut Facilities Management, LLC and AFM, LLC		Erie County	
PATIENT 5799 v. Absolut Center for Nursing & Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	

In re Absolut Facilities Management, LLC

Case No. 19-76260

SOFA Part 7, Question 14 - Previous addresses

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
PATIENT 6 v. Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC, Absolut at Orchard Park, LLC, Absolut Facilities Management, LLC and Israel Sherman		Erie County	
PATIENT 9 v. Absolut Center for Nursing & Rehabilitation at Orchard Park, LLC, Absolut Facilities		Erie County	